

Burns Philp

02 SEP 20 AM 9:45

BURNS, PHILP & COMPANY LIMITED
ABN 65 000 000 359

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GPO BOX 543
SYDNEY NSW 2001
AUSTRALIA

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FACSIMILE

82-1565

TO: OFFICE OF INTERNATIONAL CORPORATE FINANCE
SECURITIES AND EXCHANGE COMMISSION, U.S.A.
Facsimile No: 0011 1 202 942 9624
From: HELEN GOLDING - Company Secretary
Date: 20 September, 2002
SUBJECT: 12g3-2(b) Exemption Number: 82-1565
No of Pages: 10 pages (including cover sheet)

SUPPL

APPENDIX 3B - CONVERSION OF CP SHARES

Please see attached copy of an announcement released to the Australian Stock Exchange today.

Yours sincerely



HELEN GOLDING
Company Secretary/Group Legal Counsel

Attachs.

PROCESSED
SEP 24 2002
THOMSON
FINANCIAL

dlw 9/20

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20 September 2002

Mr Graham Gates
Announcements Officer
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

APPENDIX 3B - CONVERSION OF CONVERTING PREFERENCE SHARES

I enclose an Appendix 3B (New issue announcement, application for quotation of additional securities and agreement) in respect of 119 Ordinary Shares issued pursuant to the conversion of 119 Converting Preference Shares. Following allotment and approval of quotation the quoted securities of the Company will be:-

- | | |
|---------------------------------------------------------------------|---------------|
| • ordinary shares fully paid (BPC) | 802,774,739 |
| • converting preference shares
fully paid (BPCPA) | 797,394,162 |
| • options expiring 14 August 2003
exercisable at 20 cents (BPCO) | 1,229,454,582 |

Yours faithfully

HELEN GOLDING
Company Secretary

Encl

Appendix 3B
New issue announcement

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002.

Name of entity

Burns, Philp & Company Limited

ABN

65 000 000 359

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| 1 | +Class of +securities issued or to be issued | Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 119 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | The terms of the ordinary shares are set out in the Company's Constitution |

+ See chapter 19 for defined terms.

Appendix 3B

New issue announcement

<p>4 Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes</p>								
<p>5 Issue price or consideration</p>	<p>Nil</p>								
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Issued upon the conversion of 119 Converting Preference Shares (ASX Code BPCPA).</p>								
<p>7 Dates of entering *securities into uncertificated holdings or despatch of certificates</p>	<p>20 September 2002</p>								
<p>8 Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th>Number</th> <th>*Class</th> </tr> </thead> <tbody> <tr> <td>(a) 802,774,739</td> <td>(a) Ordinary Shares</td> </tr> <tr> <td>(b) 797,394,162</td> <td>(b) Converting Preference Shares</td> </tr> <tr> <td>(c) 1,229,454,582</td> <td>(c) Options</td> </tr> </tbody> </table>	Number	*Class	(a) 802,774,739	(a) Ordinary Shares	(b) 797,394,162	(b) Converting Preference Shares	(c) 1,229,454,582	(c) Options
Number	*Class								
(a) 802,774,739	(a) Ordinary Shares								
(b) 797,394,162	(b) Converting Preference Shares								
(c) 1,229,454,582	(c) Options								
<p>9 Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th>Number</th> <th>*Class</th> </tr> </thead> <tbody> <tr> <td>69,950</td> <td>Options expiring 01 Oct 2002 exercisable at \$1.02 (BPCAN)</td> </tr> </tbody> </table>	Number	*Class	69,950	Options expiring 01 Oct 2002 exercisable at \$1.02 (BPCAN)				
Number	*Class								
69,950	Options expiring 01 Oct 2002 exercisable at \$1.02 (BPCAN)								

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- | | | |
|----|----------------------------------------------------------------------------------------------------|----------------|
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) | Not applicable |
|----|----------------------------------------------------------------------------------------------------|----------------|

Part 2 - Bonus issue or pro rata issue

- | | | |
|----|---------------------------------------|----------------|
| 11 | Is security holder approval required? | Not applicable |
|----|---------------------------------------|----------------|

- | | | |
|----|------------------------------------------------|----------------|
| 12 | Is the issue renounceable or non-renounceable? | Not applicable |
|----|------------------------------------------------|----------------|

- | | | |
|----|------------------------------------------------|----------------|
| 13 | Ratio in which the *securities will be offered | Not applicable |
|----|------------------------------------------------|----------------|

- | | | |
|----|--------------------------------------------------|----------------|
| 14 | *Class of *securities to which the offer relates | Not applicable |
|----|--------------------------------------------------|----------------|

- | | | |
|----|----------------------------------------|----------------|
| 15 | *Record date to determine entitlements | Not applicable |
|----|----------------------------------------|----------------|

- | | | |
|----|----------------------------------------------------------------------------------------------------|----------------|
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | Not applicable |
|----|----------------------------------------------------------------------------------------------------|----------------|

- | | | |
|----|-----------------------------------------------------------|----------------|
| 17 | Policy for deciding entitlements in relation to fractions | Not applicable |
|----|-----------------------------------------------------------|----------------|

- | | | |
|----|-------------------------------------------------------------------------------------------------------|----------------|
| 18 | Names of countries in which the entity has *security holders who will not be sent new issue documents | Not applicable |
|----|-------------------------------------------------------------------------------------------------------|----------------|

Note: Security holders must be told how their entitlements are to be dealt with.

Cross reference: rule 7.7.

- | | | |
|----|----------------------------------------------------------|----------------|
| 19 | Closing date for receipt of acceptances or renunciations | Not applicable |
|----|----------------------------------------------------------|----------------|

- | | | |
|----|---------------------------|----------------|
| 20 | Names of any underwriters | Not applicable |
|----|---------------------------|----------------|

- | | | |
|----|----------------------------------------------|----------------|
| 21 | Amount of any underwriting fee or commission | Not applicable |
|----|----------------------------------------------|----------------|

- | | | |
|----|-----------------------------------|----------------|
| 22 | Names of any brokers to the issue | Not applicable |
|----|-----------------------------------|----------------|

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

23	Fee or commission payable to the broker to the issue	Not applicable
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	Not applicable
25	If the issue is contingent on *security holders' approval, the date of the meeting	Not applicable
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	Not applicable
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	Not applicable
28	Date rights trading will begin (if applicable)	Not applicable
29	Date rights trading will end (if applicable)	Not applicable
30	How do *security holders sell their entitlements <i>in full</i> through a broker?	Not applicable
31	How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Not applicable
32	How do *security holders dispose of their entitlements (except by sale through a broker)?	Not applicable
33	*Despatch date	Not applicable

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1



(b) All other securities



Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

(If the additional securities do not form a new class, go to 43)

Tick to indicate you are providing the information or documents

35 ☐ If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders

36 ☐ If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories

1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 ☐ A copy of any trust deed for the additional *securities

(now go to 43)

+ See chapter 19 for defined terms.

11/3/2002

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Appendix 3B

New issue announcement

Entities that have ticked box 34(b)

38	Number of securities for which *quotation is sought					
39	Class of *securities for which quotation is sought					
40	<p>Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 					
41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>					
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	<table border="1"> <thead> <tr> <th>Number</th> <th>*Class</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> </tr> </tbody> </table>	Number	*Class		
Number	*Class					

(now go to 43)

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

All entities

Fees

- 43 Payment method (tick one) Not applicable. Under Listing Rule 16.4 no fee is payable where an entity is seeking quotation of shares following the conversion of quoted securities.

Cheque attached

☐

Electronic payment made

☐

Note: Payment may be made electronically if Appendix 3B is given to ASX electronically at the same time.

Periodic payment as agreed with the home branch has been arranged

☐

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

Quotation agreement

- 1 *Quotation of our additional *securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.

- 2 We warrant the following to ASX.

- The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those *securities should not be granted *quotation.
- An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the *securities to be quoted, it has been provided at the time that we request that the *securities be quoted.

+ See chapter 19 for defined terms.

Appendix 3B**New issue announcement**

- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:

..... Date: 20 September 2002

(Director/Company secretary)

Print name: HELEN GOLDING

=====

**Burns
Philp**

02 SEP 20 AM 9:56

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To: OFFICE OF INTERNATIONAL CORPORATE FINANCE
Company: SECURITIES AND EXCHANGE COMMISSION, U.S.A.
Facsimile No: 0011 1 202 942 9624
From: HELEN GOLDING – Company Secretary
Date: 19 September, 2002
SUBJECT: 12g3-2(b) Exemption Number: 82-1565
No of Pages: 2 pages (including cover sheet)

SALE OF AUSTRALASIAN TERMINALS BUSINESS

Please see attached copy of an announcement released to the Australian Stock Exchange today.

Yours sincerely

**HELEN GOLDING**

Company Secretary/Group Legal Counsel

Attachs.

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19 September 2002

Mr Graham Gates
Announcements Officer
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Mr Gates

SALE OF AUSTRALASIAN TERMINALS BUSINESS

On 7 August 2002, the Burns Philp Board announced that it had entered into an Agreement for the sale of its Terminals Division to subsidiaries of Kaneb Pipe Line Operating Partnership, LP for total anticipated sale proceeds of approximately A\$ 83 million.

The Terminals Division provides bulk liquid storage and handling services to the chemical, plastics and industrial food ingredients industries in Australia and New Zealand.

Completion of the sale occurred last night.

Yours sincerely

A handwritten signature in black ink, appearing to be "Helen Golding", written in a cursive style.

HELEN GOLDING
Company Secretary